

Complete this form and fax to (818) 843-3489 for a

# FREE LISTING

# CALIFORNIA BROKER 2010 DIRECTORY

To: \_\_\_\_\_

Fax: \_\_\_\_\_

217 E. Alameda Ave., Ste. 301 • Burbank, CA 91502  
(818) 848-2957 Ext. 16 • Fax (818) 843-3489  
Email: [directory@calbrokermag.com](mailto:directory@calbrokermag.com)

## Cafeteria Plans/Section 125 Form

Company Name: \_\_\_\_\_

Contact Person (name required): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Toll Free: \_\_\_\_\_

Fax: \_\_\_\_\_

Email1: \_\_\_\_\_

Email2: \_\_\_\_\_

Web Site: \_\_\_\_\_

### Types of Cafeteria Plans Administered:

- Premium Only Plans
- Flexible Spending Account Administration

### Types of Pension Plans Administered:

- Profit Sharing
- Money Purchase
- 401 (k) CODA

### Other Plans Administered:

- Section 132 Transportation & Parking

### Services:

- Implementation
- Employee Communication Services

### Other Services:

- One-On-One Enrollments
- Discrimination Testing
- Employee Handbooks
- Form 5500 Preparation
- Cafeteria Plans
- Welfare Plans
- Pension Plans
- Claim Reimbursement

### Other Services:

- Online Enrollment
- Direct Deposits
- Payroll Service
- FSA Inquiry On Website
- Compliance Testing
- English/Spanish Materials
- Direct Deposit Reimbursement

### Serving: Nationwide – If not nationwide, then check states that apply below

- |                                      |                                    |  |   |  |
|--------------------------------------|------------------------------------|--|---|--|
| <input type="checkbox"/> Alabama     | <input type="checkbox"/> Hawaii    | <input type="checkbox"/> Massachusetts | <input type="checkbox"/> New Mexico     | <input type="checkbox"/> South Dakota  |
| <input type="checkbox"/> Alaska      | <input type="checkbox"/> Idaho     | <input type="checkbox"/> Michigan      | <input type="checkbox"/> New York       | <input type="checkbox"/> Tennessee     |
| <input type="checkbox"/> Arizona     | <input type="checkbox"/> Illinois  | <input type="checkbox"/> Minnesota     | <input type="checkbox"/> North Carolina | <input type="checkbox"/> Texas         |
| <input type="checkbox"/> Arkansas    | <input type="checkbox"/> Indiana   | <input type="checkbox"/> Mississippi   | <input type="checkbox"/> North Dakota   | <input type="checkbox"/> Utah          |
| <input type="checkbox"/> California  | <input type="checkbox"/> Iowa      | <input type="checkbox"/> Missouri      | <input type="checkbox"/> Ohio           | <input type="checkbox"/> Vermont       |
| <input type="checkbox"/> Colorado    | <input type="checkbox"/> Kansas    | <input type="checkbox"/> Montana       | <input type="checkbox"/> Oklahoma       | <input type="checkbox"/> Virginia      |
| <input type="checkbox"/> Connecticut | <input type="checkbox"/> Kentucky  | <input type="checkbox"/> Nebraska      | <input type="checkbox"/> Oregon         | <input type="checkbox"/> Washington    |
| <input type="checkbox"/> Delaware    | <input type="checkbox"/> Louisiana | <input type="checkbox"/> Nevada        | <input type="checkbox"/> Pennsylvania   | <input type="checkbox"/> West Virginia |
| <input type="checkbox"/> Florida     | <input type="checkbox"/> Maine     | <input type="checkbox"/> New Hampshire | <input type="checkbox"/> Rhode Island   | <input type="checkbox"/> Wisconsin     |
| <input type="checkbox"/> Georgia     | <input type="checkbox"/> Maryland  | <input type="checkbox"/> New Jersey    | <input type="checkbox"/> South Carolina | <input type="checkbox"/> Wyoming       |

### Fax Completed Questionnaire to (818) 843-3489

Or Email: [directory@calbrokermag.com](mailto:directory@calbrokermag.com) • For more information call Scott Halversen (818) 848-2957 ext. 16

Person Completing Questionnaire: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_