

Complete this form and fax to (818) 843-3489 for a

FREE LISTING

CALIFORNIA BROKER

2010 DIRECTORY

To: _____

Fax: _____

217 E. Alameda Ave., Ste. 301 • Burbank, CA 91502
(818) 848-2957 Ext. 16 • Fax (818) 843-3489
Email: directory@calbrokermag.com

Agencies, Brokerage GA Form

Company: _____ Contact Person: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Toll Free: _____

Fax: _____

Email1: _____ Email2: _____

Web Site: _____

Products & Services You Provide: (Please check all that apply)

ANCILLARY BENEFITS

- Acupuncture
- AD&D Individual
- Cancer Insurance
- Cafeteria Plans
- Chiropractic Benefit
- Critical Illness

DENTAL

- Group
- Individual

DISABILITY

- Group
- Individual
- Drug Card/Prescription
- Vision

ANNUITIES/ PENSION PLANS

- Annuities (Individual)
- Annuities (Group)
- Annuities (Variable)
- 401(k)
- Pension/Profit Sharing

FINANCIAL PLANNING

- HEALTH INSURANCE
- COBRA Compliance
- Group
- Individual
- Integrated (Hlth+24 Hr)
- Int. Major Medical
- MSAs
- Medicare Bridge
- Medicare Supplement
- Self Funded Admin.
- Short Term Major Med.

LIFE INSURANCE

- Charitable Giving Programs
- Group Term
- Guaranteed Issue
- Living Payout Option
- Policy Exchange
- Single Premium Whole Life
- Special Risk
- Survivor
- Term

LIFE INSURANCE (cont.)

- Universal
- Variable
- Whole Life
- Life Settlements
- LONG TERM CARE
- WORKERS COMP.
- WORKSITE MKTG. (Payroll Deduction)

Serving: Nationwide – If not nationwide, then check states that apply below

- | | | | | |
|--------------------------------------|------------------------------------|--|---|--|
| <input type="checkbox"/> Alabama | <input type="checkbox"/> Hawaii | <input type="checkbox"/> Massachusetts | <input type="checkbox"/> New Mexico | <input type="checkbox"/> South Dakota |
| <input type="checkbox"/> Alaska | <input type="checkbox"/> Idaho | <input type="checkbox"/> Michigan | <input type="checkbox"/> New York | <input type="checkbox"/> Tennessee |
| <input type="checkbox"/> Arizona | <input type="checkbox"/> Illinois | <input type="checkbox"/> Minnesota | <input type="checkbox"/> North Carolina | <input type="checkbox"/> Texas |
| <input type="checkbox"/> Arkansas | <input type="checkbox"/> Indiana | <input type="checkbox"/> Mississippi | <input type="checkbox"/> North Dakota | <input type="checkbox"/> Utah |
| <input type="checkbox"/> California | <input type="checkbox"/> Iowa | <input type="checkbox"/> Missouri | <input type="checkbox"/> Ohio | <input type="checkbox"/> Vermont |
| <input type="checkbox"/> Colorado | <input type="checkbox"/> Kansas | <input type="checkbox"/> Montana | <input type="checkbox"/> Oklahoma | <input type="checkbox"/> Virginia |
| <input type="checkbox"/> Connecticut | <input type="checkbox"/> Kentucky | <input type="checkbox"/> Nebraska | <input type="checkbox"/> Oregon | <input type="checkbox"/> Washington |
| <input type="checkbox"/> Delaware | <input type="checkbox"/> Louisiana | <input type="checkbox"/> Nevada | <input type="checkbox"/> Pennsylvania | <input type="checkbox"/> West Virginia |
| <input type="checkbox"/> Florida | <input type="checkbox"/> Maine | <input type="checkbox"/> New Hampshire | <input type="checkbox"/> Rhode Island | <input type="checkbox"/> Wisconsin |
| <input type="checkbox"/> Georgia | <input type="checkbox"/> Maryland | <input type="checkbox"/> New Jersey | <input type="checkbox"/> South Carolina | <input type="checkbox"/> Wyoming |

Fax Completed Questionnaire to (818) 843-3489

Or Email: directory@calbrokermag.com. For more info call Scott Halversen (818) 848-2957 ext. 16

Person Completing Questionnaire: _____

Email: _____ Phone: _____